



*Santa Cruz Naturopathic Medical Center*

Hello and welcome to the Santa Cruz Naturopathic Medical Center!  
You can read more about us and our Center at [www.scnmc.com](http://www.scnmc.com).

Attached are forms to complete before your child's appointment. Please bring these completed forms with you at the time of your appointment, and also bring any medications, herbs, and/or supplements your child is currently taking. **Please also bring copies of any recent laboratory test results.** If your child has had labs but you do not have the results, we will have you sign a release of record and we can obtain those for you.

The new pediatric exam lasts an hour to an hour and a half, and includes an extensive intake and treatment plan. The cost is \$220. **Follow-up appointments are charged according to the time spent with the doctor, and phone appointments are available at the same rates.**

Your child may also receive supplements on the first visit (i.e. vitamins, herbs, homeopathics, etc.) for an additional charge. **The Center does not accept returns or give refunds on any supplements or medications provided.** Payment is due in full at the time of the visit.

Our clinic is located at 736 Chestnut Street in Santa Cruz, CA 95060. If you need further directions, or if you have any questions, please don't hesitate to call.

We look forward to seeing you at your appointment and partnering with you in your child's health.

**Please be sure to read our Cancellation policy on the following page.**

Appointment Date: \_\_\_\_\_ Time: \_\_\_\_\_

Our clinic is located at 736 Chestnut Street in Santa Cruz, CA 95060. If you need further directions, or if you have any questions, please don't hesitate to call us at 831-477-1377.

**Cancellation Policy**

SCNMC works diligently to provide suitable and convenient appointment times for all of our patients to assist them in receiving excellent care. Patients are encouraged to schedule their appointments well ahead of time, with the understanding that last minute appointments are very difficult for us to accommodate. We request that patients please try to commit to the appointment times they schedule, and we understand that sometimes things come up. The following is our cancellation policy:

If you need to cancel or reschedule, we require a **48 hour notice** (2 business days) for a new patient exam. For example, if your appointment is on a Thursday, you would need to cancel by Tuesday morning at the latest. You will be charged a **\$150 cancellation fee** for a missed appointment or canceling with less than 48 hour notice.

For all other appointments we require a **24 hour notice** (one business day) for both canceling and rescheduling. The cancellation fee for less than a 24 hours notice is **the cost of the scheduled appointment time.**

Patients who arrive late may or may not be seen depending on the schedule; this is at the discretion of the doctor. Patients who are scheduled to receive an IV will be responsible for the cost of their IV if the appointment is missed.

SCNMC makes reminder calls 3 business days before your new patient intake and 2 days before your follow-up appointment, however, each patient is responsible for keeping their scheduled appointment. Waiting until the reminder call is inadvisable as that call sometimes falls after the cancellation window has closed.

Should you have any questions regarding these policies, please contact us at 831-477-1377.

**SANTA CRUZ NATUROPATHIC MEDICAL CENTER  
BIOGRAPHICAL INFORMATION FORM - PEDIATRIC**

**Insurance**

**Naturopathic Clinic care is covered under many policies by medical insurance providers.** Please call the number on the back of your insurance card and ask if your specific policy covers **Naturopathic** care. If you have insurance coverage for naturopathic care, we will be happy to provide a superbill to you so you can submit for reimbursement. We require payment in full at the time of service. We accept Visa, MasterCard, American Express, check or cash.

**Here's how to increase your chances of getting coverage for alternative treatments:**

**1) Check Your Policy**

If you're seeking coverage for complementary and alternative medicine, start by carefully studying your health insurance plan. Since many plans have considerable limits to their coverage, you should also call your insurance company and ask the following questions before you begin treatment:

- Does my plan only cover services determined to be medically necessary?
- Does complementary care need to be pre-authorized or pre-approved?
- Does my plan limit the conditions it will cover?
- Will I need to see a practitioner in your network?
- Is coverage available for care provided by out-of-network practitioners?
- Is there a co-payment?

**2) Know Your Visit Limits**

Many insurance companies restrict the number of visits that will be covered within a certain period of time. Because alternative therapies often require a series of sessions in order to complete treatment, it's important to be aware of your visit limits prior to pursuing complementary care.

**3) Make a Case for Your Coverage**

If your insurance company is unwilling to cover the complementary care you're seeking, consider asking your primary-care physician to give you a prescription (including your diagnosis and the suggested frequency of treatment). You can also attempt to convince your insurer that your desired complementary care is more cost-effective than such standard medical treatments as surgery and medication.

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**SANTA CRUZ NATUROPATHIC MEDICAL CENTER  
BIOGRAPHICAL INFORMATION FORM - PEDIATRIC**

Date: \_\_\_\_\_

**Personal Information:**

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Weight: \_\_\_\_\_ Height: \_\_\_\_\_ Gender:    M    F

Parent/Guardian: \_\_\_\_\_ Phone (home): \_\_\_\_\_ (work/cell) \_\_\_\_\_

Address: \_\_\_\_\_  
Street and Number City State Zip

Emergency Contact \_\_\_\_\_ Phone \_\_\_\_\_ Relationship \_\_\_\_\_

E-mail: \_\_\_\_\_

*As patient at SCNMC, you will receive our monthly email newsletter informing you of upcoming specials and events. You may choose not to receive this email newsletter by checking here \_\_\_\_\_.*

Insurance Carrier: \_\_\_\_\_

How did you hear about our clinic? \_\_\_\_\_

**Present Health Goals:**

List in order of importance your primary health goals:

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_

**Present Health Concerns:**

List in order of importance your primary health concerns:

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_

**Medical History**

Your primary physician:

Physician's Name: \_\_\_\_\_

Address: \_\_\_\_\_ Phone # \_\_\_\_\_

Last complete Physical Exam:

Month \_\_\_\_\_ Year \_\_\_\_\_ Dr. \_\_\_\_\_

Last Bloodwork:

Month \_\_\_\_\_ Year \_\_\_\_\_ Dr. \_\_\_\_\_

**SANTA CRUZ NATUROPATHIC MEDICAL CENTER  
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For the following please describe event and list date of occurrence:

Surgeries: \_\_\_\_\_

Major Accidents: \_\_\_\_\_

Hospitalizations: \_\_\_\_\_

For the following please list name/brand of medication/supplement and dosage:

Medications:

\_\_\_\_\_

Vitamins/Minerals:

\_\_\_\_\_

Herbs or Homeopathics:

\_\_\_\_\_

**Prenatal History:**

During the pregnancy did any of the following occur:

- |  |  |
|--|--|
| <input type="checkbox"/> emotional/physical stress or trauma | <input type="checkbox"/> bleeding              |
| <input type="checkbox"/> hypertension                        | <input type="checkbox"/> tobacco use           |
| <input type="checkbox"/> pre-eclampsia                       | <input type="checkbox"/> alcohol use           |
| <input type="checkbox"/> nausea/vomiting                     | <input type="checkbox"/> recreational drug use |
| <input type="checkbox"/> gestational diabetes                | <input type="checkbox"/> anemia                |
| <input type="checkbox"/> infections                          |  |

Age of parents at conception: Mother \_\_\_\_\_

Father \_\_\_\_\_

**Natal History:**

Length of pregnancy: \_\_\_\_\_

At Birth: Weight \_\_\_\_\_ Length \_\_\_\_\_ Apgar score \_\_\_\_\_

Type of Delivery: vaginal  cesarean

Labor: spontaneous  induced

Interventions: epidural  episiotomy  forceps

Duration of hospital stay/homebirth:

\_\_\_\_\_

**Neonatal History (0 - 2 months):**

Did your child experience any of the following complications after birth:

- |  |   |
|--|---|
| <input type="checkbox"/> hypoxia               | <input type="checkbox"/> jaundice                         |
| <input type="checkbox"/> feeding complications | <input type="checkbox"/> voiding/eliminating difficulties |
| <input type="checkbox"/> meconium              | <input type="checkbox"/> fevers                           |
| <input type="checkbox"/> rashes                | <input type="checkbox"/> infection                        |
| <input type="checkbox"/> colic                 |   |

**SANTA CRUZ NATUROPATHIC MEDICAL CENTER  
BIOGRAPHICAL INFORMATION FORM - PEDIATRIC**

**Childhood Health History:**

Vaccinations:

- |   |                                  |
|---|----------------------------------|
| <input type="checkbox"/> Diphtheria - tetanus - pertussis (DTP) | <input type="checkbox"/> Rubella |
| <input type="checkbox"/> Hemophilus B                           | <input type="checkbox"/> Mumps   |
| <input type="checkbox"/> Polio                                  | <input type="checkbox"/> Tetanus |
| <input type="checkbox"/> Measles                                |                                  |

Please list any adverse reactions to Vaccinations: \_\_\_\_\_

Infections/Allergies:

- |  |                                 |
|--|---------------------------------|
| <input type="checkbox"/> colds/flu - # in last year      | <input type="checkbox"/> rashes |
| <input type="checkbox"/> ear infections - # in last year | <input type="checkbox"/> hives  |

Digestion:

- |  |                                   |                                       |
|--|-----------------------------------|---------------------------------------|
| <input type="checkbox"/> nausea/vomiting | <input type="checkbox"/> diarrhea | <input type="checkbox"/> stomachaches |
|--|-----------------------------------|---------------------------------------|

Genitourinary:

- |                                     |   |
|-------------------------------------|---|
| <input type="checkbox"/> bedwetting | <input type="checkbox"/> delayed potty training |
|-------------------------------------|---|

Sleep:

# of hours during night \_\_\_\_\_ Time of falling asleep \_\_\_\_\_ Time of waking \_\_\_\_\_

Pattern in 1<sup>st</sup> year:

- |   |  |
|---|--|
| Napping? <input type="checkbox"/> Yes <input type="checkbox"/> No | How often? <input type="checkbox"/> sleepwalking |
| <input type="checkbox"/> nightmares                               |  |

Musculoskeletal:

- |  |  |
|--|--|
| <input type="checkbox"/> trauma - broken bones, etc    | <input type="checkbox"/> easy bruising       |
| <input type="checkbox"/> growing pains                 | <input type="checkbox"/> slow healing wounds |
| <input type="checkbox"/> growth spurts with joint pain |  |

Neurological:

- |                                      |   |  |
|--------------------------------------|---|--|
| <input type="checkbox"/> convulsions | <input type="checkbox"/> hearing problems | <input type="checkbox"/> seizures      |
| <input type="checkbox"/> concussions | <input type="checkbox"/> vision problems  | <input type="checkbox"/> hyperactivity |

**Social History:**

Is your child in school?  Yes  No Grade \_\_\_\_\_

Extracurricular activities \_\_\_\_\_

Please outline any concerns - e.g. school performance, relationship to authority, stress  
\_\_\_\_\_

Does the child have a spiritual practice? \_\_\_\_\_

Does the child have a support structure? \_\_\_\_\_

Does the child have a social network? \_\_\_\_\_

Does the child have any hobbies? \_\_\_\_\_

Does the child have a history of abuse? (physical, mental, emotional, sexual)? \_\_\_\_\_

**SANTA CRUZ NATUROPATHIC MEDICAL CENTER  
BIOGRAPHICAL INFORMATION FORM - PEDIATRIC**

**Allergies:**

Drugs \_\_\_\_\_

Food \_\_\_\_\_

Environmental (grasses, pollens, animals, chemicals, etc.) \_\_\_\_\_

**Exercise:**

Does the child have a regular exercise program? If yes, please describe type of exercise and frequency

**Childhood Milestones:**

Please note when your child performed the following:

\_\_\_\_\_ rolling over                      \_\_\_\_\_ standing

\_\_\_\_\_ sitting                              \_\_\_\_\_ walking

\_\_\_\_\_ crawling                            \_\_\_\_\_ teething

\_\_\_\_\_ talking                              \_\_\_\_\_ puberty

**Diet:**

breastfed                      How long? \_\_\_\_\_

formula fed                      Type? \_\_\_\_\_

Food introduction - type of food and when:

\_\_\_\_\_

Any difficulties with food introduction:

\_\_\_\_\_

Current eating habits - picky, likes/dislikes:

\_\_\_\_\_

Special diets - e.g. vegetarian, wheat free, etc.:

\_\_\_\_\_

Please describe a typical day's meals:

Breakfast \_\_\_\_\_

Lunch \_\_\_\_\_

Dinner \_\_\_\_\_

Snacks \_\_\_\_\_

Liquids \_\_\_\_\_

How much water does the child drink per day (ounces)? \_\_\_\_\_

Does the child have daily bowel movements? \_\_\_\_\_ How many? \_\_\_\_\_

Does the child have any of the following?

Diarrhea                      Frequency: #days per week/month \_\_\_\_\_

Constipation                      Frequency: #days per week/month \_\_\_\_\_

Blood in stool                      Frequency: #days per week/month \_\_\_\_\_





**SANTA CRUZ NATUROPATHIC MEDICAL CENTER  
BIOGRAPHICAL INFORMATION FORM - PEDIATRIC  
Informed Consent Form**

I, (or the patient named below for whom I am legally responsible), hereby request and consent to receive naturopathic medical care by the above named California licensed Naturopathic Doctor.

I understand that the methods of treatment are permitted under the California Naturopathic Doctors Act, which may include but are not limited to nutritional counseling, western herbs, homeopathy, nutritional supplements, oral chelation, hydrotherapy, intramuscular injections, and IV therapy.

I have had the opportunity to discuss with the Naturopathic Doctor the nature and purpose of Naturopathic treatments and procedures. I am aware that all existing methods of diagnosis and treatment, including Naturopathic healthcare, pose some level of risk. Within the general healthcare setting, the possible outcomes of these practices by a Naturopathic Doctor range from minor to fatal.

The herbs, homeopathic medicines and nutritional supplements (which are from plant, animal, mineral and other sources) that have been recommended, are considered safe when taken as instructed in the practice of naturopathic medicine. It is extremely important that you follow the prescribed recommendations when taking herbs, homeopathic medicines and nutritional supplements because they may be toxic when taken in large doses. I understand that some herbs and supplements may be inappropriate during pregnancy, and I will immediately notify the doctor if I become aware that I am pregnant.

I will immediately inform the doctor if I experience any gastrointestinal upset (nausea, gas, stomachache, vomiting or similar condition), allergic reactions (hives, rashes, tingling of the tongue, headache or similar condition), or any unanticipated or unpleasant effects associated with treatment or the herbs or other supplements prescribed by the doctor. I understand that while this document describes the most common risks of treatment, other side effects and risks may occur. In order to properly treat your medical condition, the doctor must be contacted promptly if an adverse reaction or condition occurs. In any event, if an emergency medical condition arises, please seek treatment immediately from a trauma center or call 9-1-1.

I have read, or have had read to me, the above information and consent. I have also had an opportunity to ask questions about its content, and by voluntarily signing below I agree to the above-named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek diagnosis and treatment.

**PATIENT NAME, (printed)** \_\_\_\_\_

I agree to the terms of the cancellation policy. I agree to provide a 24 hour notice of cancellation for all follow-up appointments or pay the cost of the visit. \$150 will be charged for new patient exams if cancellations are made with less than a 48-hour notice.

**PATIENT SIGNATURE** \_\_\_\_\_ **Date:** \_\_\_\_\_

**(or Patient Representative)**

**Indicate relationship if signing on behalf of patient** \_\_\_\_\_